



APPLICATION FOR LAWYERS PROFESSIONAL LIABILITY INSURANCE

SUPPLEMENTAL APPLICATION

SECURITIES

Name of Applicant (The Firm): _____

From Application question 18.

1. Attorney Experience

Please provide a breakdown of experience for those attorneys practicing law within the "Securities" area of practice.

Table with 4 columns: Name of Attorney, Number of years with experience in "Securities", Percentage of time spent in the "Securities" area of practice in billable hours (Most recent 12 months, Prior 12 months). Includes 6 rows of blank lines for data entry.

2. Indicate the percentage of total billable hours of the firm's securities/SEC practice involving the following:

Note: The sum of these percentages should equal 100% of the total billable hours of the firm's Securities (SEC) area of practice.

- A. securities registered under the Securities Act of 1933 _____ %
B. issuance of municipal bonds _____ %
C. issuance of industrial development bonds _____ %
D. private placements and state securities laws filings not in A, B, or c above _____ %
E. compliance with proxy and reporting requirements under the Securities Exchange Act of 1934 other than in connection with takeovers or mergers of publicly held companies _____ %
F. compliance with proxy and reporting requirements under the Securities Exchange Act of 1934 in connection with takeovers or mergers of publicly held companies _____ %
G. other securities work (describe) _____ %
_____ %
_____ %

3. With respect to the firm's practice during the last five years in connection with (i) securities registered under the Securities Act of 1933, (ii) issuance of municipal bonds, (iii) issuance of industrial development bonds, (iv) private placements and state securities laws filings ("securities offering"), indicate:

A. the percentage of the securities offerings which the firm represented:

- (i) the issuers _____ %
- (ii) selling security holders other than the issuers _____ %
- (iii) the underwriters _____ %
- (iv) the investment company _____ %
- (v) the broker or dealer _____ %
- (vi) other (*specify*) _____ %

B. the percentage of the securities offerings which are initial securities offerings of the respective issuers _____ %

C. the percentage of the securities offerings where the markets in which they are traded are:

- (i) New York Stock Exchange _____ %
- (ii) American Stock Exchange _____ %
- (iii) Regional Stock Exchange _____ %
- (iv) NASDAQ _____ %
- (v) Other (*describe*) _____ %
 _____ %
 _____ %

TOTAL 100%

D. List the top five clients in terms of gross revenue for whom the firm has performed securities work:

- 1. _____ 3. _____ 5. _____
- 2. _____ 4. _____

4. Indicate the clients the firm has represented during the past five years in connection with attempted or completed tender offers, exchange offers, proxy solicitations, takeovers or mergers. Indicate whether the transaction or proposed transaction was or would have been hostile or contested, and whether the client was:

- "AC" = Acquiring Company
- "TC" = Target Company
- "FA-AC" = Financial Advisor of the Acquiring Company
- "FA-TC" = Financial Advisor of the Target Company

Client	Hostile/Contested (Yes/No)	AC	TC	FA-AC	FA-TC

5. **Does the firm have a procedure manual, memorandum or other written document with respect to the following:** *(If “No,” please explain on a separate sheet of paper and attach to this supplement application.)*
- | | | |
|--|------------------------------|-----------------------------|
| A. the procedures to be followed by its attorneys in performing “due diligence” in connection with securities offerings. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| B. the review of disclosure documents and legal opinions by a qualified, experienced securities attorney who is not working on the transaction. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| C. the preclusion of the use of the applicant’s name in disclosure documents other than as having passed on specified legal matters. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| D. prohibiting its attorneys and other employees from participating in securities selling process (e.g. marketing meetings and communications with prospective investors). | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
6. A. During the past five years, has the firm, or any attorney in the firm, while such attorney was affiliated with the firm, been named or included in any investigative or administrative action by the SEC or by any state or other governmental agency regulating securities? Yes No
- B. Does the firm or any attorney in the firm currently have knowledge of any facts which would indicate that the firm or any attorney in the firm may be named or included in any investigative or administrative action by the SEC or by any state or other governmental agency regulating securities? Yes No
- (If “Yes” to either Question 6.A or 6.B, please provide full details on a separate sheet of paper and attach to this supplemental application.)*
7. Within the last five years, has any former or current attorney in the firm participated in the formation of (other than solely the rendering of legal services to) any limited partnership, or acted in the capacity of syndicator, promoter, general partner, or managing general partner of any limited partnership? Yes No
- (If “Yes,” on a separate sheet of paper, provide a complete, detailed description including capacities acted in, dates, name of the partnership, when the partnership was formed, description of operation or activity of partnership, and description and approximate value of the partnership assets.)*
8. The chart on the last page of this supplement must be completed in full for each public or private offering for sale of securities for which any legal work was performed (including work performed prior to joining the firm) by any current or former firm attorney. Include all offerings on sales, any equity or ownership interest considered to be a “security” in its broadest meaning, including stocks, bonds, limited partnership units, debentures, interest in oil or other leases, etc.

From Supplemental Securities Application, Question 9.

Date of Offering	Name of Issuer	Type of Offering IP = Initial Public PR = Private Placement PUS = Public Secondary B = Bond SY = Syndication M = Municipal F = Financing	Type of Business	Did Firm Render Tax Opinion? (Y/N)	Date of Issuer Incorporation or Formation	Dollar Size of Offering and Description of Security	As Counsel For: B = Broker IN = Investment Co. U = Underwriter L = Lender IC = Insurance Co. P = Purchaser A = Auditor O = Other	# of Months as a Client

In reverse chronological order, listing the filings in progress, then the completed filings, provide the above information for securities transactions in which the firm, or any of the firm's attorneys (including work prior to joining the firm), rendered legal services during the past 36 months. Include in this list filings that were withdrawn after having been filed, offerings that were unsuccessful, and filings made pursuant to an exemption from registration. Make additional copies if necessary.

Signature of Officer or Partner of Firm* Date

By

Title

***Signature must be made by executive officer or managing partner, or governing committee members of applicant, or by all partners.**